

Protective Life pending website guide

Tracking pending business is easy. Once business is submitted, you can track the status of applications, review outstanding requirements and upload documents using the Pending Website.

Getting to the Pending Website:

To access Pending, go to the MyProtective Dashboard and click on View All or go to the EZ-App Dashboard and click on Visit in the Pending Business tile.





Additional information on next page.

A L BRAN D LINE I D

Protective

The pending dashboard:

1. Policy summaries — shows the number of policies by current states, and total face amount and premium.

2. Quick search — search by policy number or insured name.

3. Recent activity — life policies that have had a recent change, including a status change, a requirement change or the addition of a note.

4. Large cases — life policies with at least \$10,000 in premium or at least \$500,000 face amount.

5. My alerts — life policies with outstanding requirements that are the responsibility of the agent.

FIOLECLIV	е.		Pending Dashboard
			Policy Summaries
Quick Search Please enter a poli	cy number 2 arm	e and click Search.	Large Cases Married By Premum By Face Policy Number & Manualized Premium No data available in table Premium Ro of direct available
Life Recent Activit Policy Number	y Primary Insured	3 Jan Ad	44
× 1.05111117	CLARK, FRANK	yes	
S LU1212121	SAMPLE, JANE	yes	
× LU5442444	CLARK, TEST	yes	
3 LU5211113	SMITH, TEST	yes	My Alaste (5) the
S LU3222322	SAMPLE, SAM	yes	
> LU5711122	DOE, JOHN	no	
> LU3111110	DOE, JANE	no	Policy Number © Primary Insured ©
Showing 1 to 1	r of 7 entries		LU1212121 SMIPLE JANE Showing 1 to 2 of 2 entries



Click on a policy number to go to the Policy Details page.



Mouse over the magnifying glass in the Recent Activity tile to see a quick summary of outstanding requirements and notes.



The premium amount will not display in Pending until the signed application packet is received.

Additional information on next page.

Policy details page overview:

The Policy Details Page includes policy information, premium information, requirements, notes and current underwriter decision.

Basic policy information box

Provides a snapshot of the basic policy informtion and status. Including policy delivery method and electronic policy delivery status.

Requirements

Here you will find the status of all requirements. Including links to detailed information on Field Ordered, Reviewed, Outstanding, APS Statuses and Documents.

Upload document / send correspondence

Outstanding requirements are noted in red under the status column. To upload a document or to send correspondence regarding the item, click the blue Respond link located under the Contact Us Column. Then follow the instructions to uppload a document.

Protect	ive.				Policy	Detail
				Email New Bu	ninesa Print	Porms
		125259/10/01/02/02		Quick Search.		Senter
tasic Policy Inform	tation	Primary Insured				
folicy Number	Peoding	Fmail	Jane narmiedderil rom			
ace Amount	\$250,001.00	Date of Birth	97/10/1955	1		
	Protective Series	Gender	Famala	1		
Tan Name	15	Rate Class	Non-tobacco			
pp Signed State	Pennsylvania	Perm Flat Fatra	rable-on			
folicy Delivery	Electronic Policy Delivery	Amt	NIA			
lectronic Policy	Application In	Temp Flet Extra And	NGA.			
Selivery Status	Full Underwriting	Temp Flat Extra	NA			
				10		
Policy Info					Lonaps	C.AS L'MINO.
Policy Mail Da	te	Case Ma	inager them temperit	Case Mana	ger Extension 0	
Policy Effectiv	e Date 7/14/2020 **	Underwa	nter Muhalla Laclant	App Receiv	red Date 7/14/2020	
Cuecese date of the	web, surdant in costofie in users.					
Premium Info						
Premium Mode	Month * Model Pr	emium \$90,30	Cash with Application \$0.	.00 * Prelimina	iry Quoted Premium S	90.30
PURIODENIZES IN	and the second se	COMPANY AND CO	ward a serie diversional of			
Premiums are subjec	ct to change. Please run an illustr	ation prior to quoting (premiums to your customer.			
Requirements						
All	Field Ordered J	teviewed 0	Outstanding APS I	Statuses Doos	ments	
All	Flaid Ordered 7	Reviewed	Outstanding APS 1	Statuses Docu	ments	
All Me Sample	Field Ordered F	teviewed	Outstanding APS 5	Statuses Dool	iments	
All Ms. Sample	Flold Ordered F	leviewed	Outstanding APS 5	Statuses Doou	uments	
All Ms. Sample	Field Ordered F	Status	Outstanding AFS B	Received Date	Reviewed Date	Contact
All Ms. Sample	Field Ordered J	Status Oufstanding	Outstanding APS S Requested Date	Received Date	Reviewed Date	Contact Us
All Ms. Sample Preauthorized V	Flohd Ordered 7	Status Outstanding	Outstanding AP's s Requested Date 7/14/2020	Received Date	Reviewed Date	Contact Us Beapond
All Ms. Sample Preauthorized V Must be signer Additional Med	Pland Ordered 7 Withdrawal Form d on delivery of the policy ical Info Needed	Status Outstanding Field Orders	Requested Date 7/14/2020	Received Date	Reviewed Date	Contact Us Bespond Respond
All Ms. Sample Preauthorized / Must be signe Additional Med rate so tar is to	Field Ordered 7 Withdrawel Form d on delivery of the policy ical Info Needed Nee 4 no build Friende as at the will be need for	Status Outstanding Field Orders he applicant is she	Requested Date 7/14/2020 of 0/4/2020 if wishes to proceed with it	Received Date	Reviewed Date	Contact Us Bespond Respond
All Ms. Sample Preauthorized / Must be signe Additional Med rate so far is to Application	Flats Ordered 3 Withdrawal Form d on delivery of the policy ical Info Needed hole 4 nor Duils Priosee ass to will be need if so.	Status Custanding Field Orders Reviewed	Requested Date 7/14/2020 60/4/2020 If wishes to proceed with in 7/14/2020	Received Date underwrning as adde 7/14/2020	Reviewed Date	Contact US Bespond Respond
All Ms. Sample Preauthorized V Must be signed Additional Mied Additional Mied Application Application Par	Flats Ordered 7 Withdrawal Form d on delivery of the policy ical Info Needed bile 4 nor build :Picese ass to will be need if so.	Status Status Outstanding Pield Ordere Reviewed Reviewed	Requested Date 7/14/2020 ed 6/4/2020 if wishes to proceed with in 7/14/2020	Received Date minimum as adds 7/14/2020 7/14/2020	Reviewed Date	Contact US Beapond Rescond
All Ms. Sample Preauthorized M Must be signed Additional Med rate so far is to the fast reasons Application Pac Auth to Obtain	Flats Ordered 7 Withdrawal Form d on delivery of the policy ical Info Needed book a for Duale Pricase ask to will be need if so ckage & Disclose Info	Status Outstanding Field Orders Reviewed Reviewed Reviewed	Requested Date 714/2020 ed 6/4/2020 ed 6/4/2020 rr/shens to proceed with i 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Received Date Received Date underwining as adde 7/14/2020 7/14/2020 7/14/2020	Reviewed Date annai records from 7/20/2020 7/14/2020 7/14/2020	Contact Us Bespond Rescond
All Ms. Sample Must be signed Additional Med (are so tar is to Application Application Application Base Illustration Base Illustration	Plaid Ordeved 7 Withdrawal Porm d on delivery of the policy lated http://www.internet. Bace a for cluids phonen assist will be need if so chage a Disclose info on	Status Outslanding Field Orders Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Curstanding APE I Requested Date 7/14/2020 ed 6/4/2020 revisions to proceed with in 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Received Date Received Date 7/14/2020 7/14/20	Reviewed Date 0.022020 7/14/2020 7/14/2020 7/14/2020 7/15/2020 0.0200 0.02000 0.02000 0.0200 0.0200 0.0200 0.02000 0.0200	Contact Us Bicapool Rescond
All Ms. Sample Must be signe Additional Med rate on tart is t Application Application Pan Auth to Obtain Biood Profile Biood Profile	Pleid Ordered 7 Withdrawal Form d on delivery of the policy local info Needed book a nor built process as it will be need if so sokage 6 Disclose Info m zm	Status Status Oudstanding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Requested Date 7/14/2020 0 7/14/2020 ed 0/1/2020 rd 0/1/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Received Date Received Date 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date annal records from 7/14/2020 7/14/2020 8/4/2020 8/4/2020	Contact US Respond
All Ms. Sample Must be signe Additional Med Application Applicatio	Triad Ordered J Mithdrawal Form d on delivery of the policy ical Info Needed too a not burn thomas and the merger of the second to be a forth of the policy of the second second to be a second second second second second to be a second second second second second to be a second second second second second second to be a second second second second second second to be a second second second second second second second to be a second second second second second second second to be a second second second second second second second to be a second second second second second second second to be a second second second second second second second second to be a second second second second second second second second second to be a second sec	Status Status Outstanding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Outstanding APE I Requested Date 7/14/2000 ed 6/4/2020 rt Waten to proceed with i 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Received Date Received Date 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date senar records from 7/20/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Contact US Bicapond Rescond
All Ms. Sample Must be signe Additional Med rate so far is to Application Par Application	Pleid Ordered 7 Withdrawal Form d on delivery of the policy ical Info Needed also a nor builty phone ask th will be need if so except a Oraciose Info an provide the plant of the plant and the plant of the plant sources of the plant of the plant sources of the plant of the plant sources of the plant of t	Status Cudstanding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Cutstanding AP5 1 Requested Date 7/14/2020 1 7/14/2020 cd 0/1/2020 rd 0/1/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Extruses Docu Received Date	Reviewed Date Reviewed Date annai recoilsa from 7/20/2020 7/14/2020 7/14/2020 8/14/2020 8/14/2020 7/14/2020 8/14/2020 8/14/2020	Contact Us Beapool Rescond
All Ms. Sample Preauthorized Must be signe Additional Med Application Application Para Acth to Obtain Biod Profile HIY Gonsent P- Interview in Pro- Lab Bip Motor Vehicle 2	Visid Ordered 3 Withdrawal Form d on delivery of the policy fical Info Needed Kall Stock Needed will be need of so ekage & Disclose Info m so so so so so so	Status Status Cutalanding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	CutsLanding AFE 1 Requested Date	Extraces Docu Received Date	Reviewed Date Reviewed Date 5/20/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/42/020 7/14/2020 8/42/020 7/14/2020 8/42/020 8/4 8/40/020 8/4 8/40/020 8/4 8/40/020 8/4 8/40/020 8/4 8/40/020 8/4 8/40/020 8/400	Contact Us Bitacond Rescand
All Ms. Sample Must be signed Additional Med Additional Med Application Application Aught to Obtion Blood Profile HIV Gonsent For Interview in Pre Lab Stip Motor Vahicle Is Paramedical Ba	Triaid Ordered 7	Status Guidelanding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Quession APE 1 Requested Date 7/14/2020 7/14/2020 6/1/2020 Control of the proceed of the proced of the proceed of the procee	taturast Docu Received Date minoryming as adda 7/14/2020 7/14/200 7/14/	Reviewed Date Reviewed Date senser records from 7/14/2020 7/14/20	Contact Us Beacod Rescond
All Ms. Sample Ms. Sample Mathematical Additional Medi rate so bar is to Application Appli	Pleid Ordered J Withdrawal Porm d on delivery of the policy facil into Needed facil into Needed a Disclose into a bisises into an arm soress teppon tempint tempint tempint	Status Outstanding Pield Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	CutsLanding AFE 1 Requested Data 714/2000 714/2000 714	Extruses Docu Received Date 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020	Reviewed Date Reviewed Date 200/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 8/4/2020 8/4/2020	Contact Us Bissoond Respond
All Ms. Sample Ms. Sample Maist be signed Additional Med rate on tar is Application far Application far Applic	Trisid Ordened 7	Status Cutotanding Pield Order Pield Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	CutsLanding AFE 1 Requested Date 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	taturast 00000 Received Date 011420200 01142000 01142000 01142000 0114200 0114200 01142000 01142000 01142000 01142000 0114200	Reviewed Date Reviewed Date 570/2020 7714/2020 7714/2020 7714/2020 7714/2020 7714/2020 7714/2020 7714/2020 7720/2020 720/	Contact Us Besond Rescond
Att Ms. Sample Preauthorised Must be signe Additional Med rate so tar is to Application Ap	Vielad Ordered 3 Withdrawal Porm d on delivery of the policy and a contrast property and a contrast property with the need of so contrast and a contrast property and a contrest property and a contrast property a	Status Gudalanding Field Crider Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	CutsLanding AFE 1 Requested Date 714/3000 714/30000 71	Extruses Dock Received Date undicriving as adds 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date 7/30/2020 7/14/2020 8/4/2020 7/14/2020 8/4/20 8/4/20 8/4/20 8/4/	Contact Us Biospood Rescond
All Ms. Sample Institutional Medi- Additional Medi- Additional Medi- Additional Medi- Additional Medi- Additional Medi- Additional Medi- Media Versite Media	Vielal Ordered J Withdrawal Porm d on delivery of the policy facil into Newsder facil into Newsder d Disclose into a busilises into a busilises into an arm soessi tan atom to a MD FACP FIC story Ck	Status Guistianding Field Order Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	CutsLanding AFE 1 Requested Data 714/2000 714/2000 714	Instrustant Dock Received Date Instruction Instruction as adder 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 1/14/2020 7/14/2020 1/14/2020 7/14/2020 1/14/2020 7/14/2020 1/14/2020 7/14/2020 1/14/2020	Reviewed Date Reviewe	Contact Us Gracoul Rescuid
All Ms. Sample Preauthorised I Aust be signed Additional Med Application A Application Application Application Application Application Pro- Early State Application Hill Consent F4 Micro Venice Parameterication Prescription H Prescription H Spectrem Supplement to	Vielal Ordered 3	terisord Status Cistalanding Philo Circles Islanding Philo Circles Islanding Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Contractanting April 1 Requested Date 7144/2020 1 7144/2020 of Withold Net International Contraction of Withold Net International Contraction of Withold Net International Contraction of Net International Contractional Contraction Contractional Contractional Contractional Contractiona	Extracts Dock Received Date undorwrmig as adar 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Reviewed Date Reviewed Date Solution T/20/2020 T/14/2020 T/14/2020 T/14/2020 T/20/2020 T/20/2020 Reviewed T/20/2020 T/20/202 T/20/2020 T/20/202 T/20/2020 T/20/2020 T/20/2020	Contact Us Gradoul Rescond
All Ms. Sample Presubhorsed J. Just be signed Additional Med rate so are st a Application and Med Auth to Obtain Basic illustration Basic illustration Basic illustration Basic illustration Profile HV Consent P Consent P Paramedical E Prescription H Specimen Specim	Tried Ordered 7	Status Status Custander Ped Contraction Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Outside/diag AFE 1 Requested Date 74/4000 74/4000 74/4000 714/4000 714/4000 714/40000 714/4000 714/40000 714/4000 714/40000 71	Extrusts Dock Received Date Virtl4/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date 570/2020 77142020 77142020 77142020 77142020 77142020 7702000 770200 770000 770000 77000 70	Contact Us Rescond Rescond
All Ms. Sample Preauthorised i Austi be signed Additional Mich Additional Mich Additional Mich Additional Mich Additional Mich Additional Mich Additional Mich Additional Mich Additional Mich Michael Michae	Vielal Ordered Vithdrawal Porm d on delivery of the policy facil into Needed facil into Needed facil into Needed facil into Needed facilitation faci	terisord Status Cristianing PhotoContextual Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Contractanting April 1 Requested Date 714/2000 714/2020 714/2020 714/2020 <t< td=""><td>Instrustant Dock Received Date Instruction Macrowening as address 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020</td><td>Reviewed Date Reviewed Date constructions from 770/02020 7714/02020 7714/02020 7714/02020 7714/02020 7720/02020 814/02020 7720/02020 814/02020 7720/02020 7720/02020 7724/02020</td><td>Contact Us Manaoud Rescond</td></t<>	Instrustant Dock Received Date Instruction Macrowening as address 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date constructions from 770/02020 7714/02020 7714/02020 7714/02020 7714/02020 7720/02020 814/02020 7720/02020 814/02020 7720/02020 7720/02020 7724/02020	Contact Us Manaoud Rescond
All Ms. Sample Presubnorsed Must be signed Additional Med mice so in st of Additional Med mice so in st of Additional Med application for Additional Med application for Additional Med Basic illustration Basic illustration Parameteria Pa	Tried Ordered 3 Withdrawal Form don delivery of the policy ical Info Needed Data Arc June The policy ical and Needed Data Arc June The policy ical and the policy ical and the policy data arc June The policy arc June The polic	Status Status Custander Ped Contraction Reviewed Reviewed Reviewed Reviewed Reviewed Reviewed	Questanding XPE 1 Requested Date 7/14/2020 7/14/2020 7/14/2020	Extrusts Dock Received Date undorwrring as addar 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Constant records from 7/04/2020 7/14/2020 7/14/2020 Reviewed Date Bid/2020 7/20/2020 Reviewed Date Reviewed Date Reviewed Date Reviewed Date Reviewed Date 7/14/2020 7/20/2020 Reviewed Date Reviewed D	Contact Use Rescond Rescond
All Ms. Sample Preauthorised Anatile signe Anticle signe Anti	Vielal Ordered Vithdrawal Porm on an always of the policy fact into Needed and the second of the policy fact into Needed aways a Discloses into away away away away away away away awa	terisord Status Calasianing Protocolocia Reviewed Reviewe	Contractanding Apple 1 Requested Data 714.2000 714.2000 714.2000 714.40000 714.4000 714.40000 714.40000 </td <td>Extrusts Dock Received Date Indersembly as adder 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020</td> <td>Reviewed Date Reviewed Date Annue Tradicate Tradicate</td> <td>Contact. Us General Rescond</td>	Extrusts Dock Received Date Indersembly as adder 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Annue Tradicate	Contact. Us General Rescond
All Ms. Sample Preauthorized I Musite signal Additional Med mine so in reis Additional Med mi	Triad Ordered Yeldd Ordered Withdrawal Form don delivery of the policy ical Info Needed don delivery of the policy ical Info Needed don delivery of the policy ical mon weak done of the second done second done second done of the seco	testando Status Cistanding Cistanding Reviewed R	Questanding AFE 1 Requested Date 7/14/2020 7/14/2020 7/14/2020 2/14/2020 7/14/2020 <td>Extracts Dock Received Date underwrining its addir 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020</td> <td>Reviewed Date Reviewed Date Construction Construction Construction Construction Construction Construction Construction Construction Construction Construction</td> <td>Contact. Uitacost Rescond</td>	Extracts Dock Received Date underwrining its addir 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 7/14/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020 8/4/2020	Reviewed Date Reviewed Date Construction	Contact. Uitacost Rescond
All Ms. Sample Preauthorised i Musit be igner Abust be igner Application for Application for Application for Application for Application for Application for Hill Compared Hill Compared Hill Compared Hill Compared Prescription Hill Prescription	Visid Ordered Vitidaswal Porm d on delivery of the policy fact into Needed tack into Needed	terinsection Status Calesianding Protocological Reviewed	Requested Date Tri 4/2020 1 714/2020 2 714/2020 1 714/2	Extracts Dock Received Date Indersembly 05 adde 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Anne Process mem 7/20/2020 7/14/2020	Contact. Us Grapped Respond
All Ms. Sample Presuthorized I Most be signed Additional Med Time so in ris 2 Most be signed Additional Med Time so in ris 2 Application for Application Resolution R	Triad Ordered Yeldd Ordered Withdrawal Form don delivery of the policy ical Info Needed don delivery of the policy ical Info Needed don delivery of the policy ical not Needed don delivery of the policy ical not Needed don delivery of the policy ical info how of the	testened Status Cistalanding Ped Cicture Reviewed Reviewe	Requested Date 7/14/2020	Received Date Received Date underwriting its addar 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Courses strom 7/20/2020 7/14/2020 7/14/2020 7/15/2020 8/4/2020 7/20/2020 7/20/2020	Contact Uitacont Rescond
All Ms. Sample Preauthonead I Matche Steven Application Application Application Application Application Biolod Profile HiV Consent F Hiv Consent F Prysicians Sta Prysicians Sta	Vielad Ordered / / Withdrawal Porm d on delivery of the policy and a top long the policy and a top lung theorem and the and a top lung theorem and the and a top lung theorem and the second of the second of the policy second of the po	ternando Status Calabaning Pred Contactions Reviewed Revi	Cutstanding AFE 1 Requested Date 7/14/0000	Received Date Received Date Underwinding as adder 7/14/2020	Reviewed Date Reviewed Date T/20/2020 T/14/2020 T/14/2020 T/14/2020 T/14/2020 T/14/2020 T/14/2020 Reviewed/construction (endered/construction), C construction, construction, construction (endered/construction, construction), construction	Contact Vs Disposed Rescond Rescond
All Ms. Sample Preauthorsed i Must be signed Anot be signed Anot be signed Another signed Application for Another Application for Another Application for Another Application for Another Application for Another Application for Another Another Application for Another Application for Another Application for Another Application for Another Application for Another Application for Another An	Vielal Ordered Vielad State of the policy and an elivery of the policy and	ternando Status Calasianting Proc Calasianting Proc Calasianting Procession Reviewed	Requested Date Provide 1 714.2000 1 714.2000 1 714.2000 1 714.2000 1 714.2000 714.4000 714.4000 714.40000 714.4000	Received Date Received Date Tri4/2020 714/2020	Reviewed Date Reviewed Date Anner Process room 7/20/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/4/2020 7/14/2020 7/14/2020 r/14/2020 r/14/20 r/14/2020 r/14/20	Contact Vs Generated Rescond Rescond
Ан Вилональной в Солональной	Vield Ordered Vithdrawal Form d on delivery of the policy fical info Needed d on delivery of the policy fical info Needed d on delivery of the policy d Discloses info so the port and the policy d Disclose info so the	ternand Status Castanding Protocolor Reviewed Re	Contractanting Apple 1 Requested Date 7/14/2020 7/14/2020 Marking State 7/14/2020 Marking State 7/14/2020 7/14/2020 <td< td=""><td>Instances Dock Received Date Instances 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/2/Add Readort Convertion 0.100</td><td>Reviewed Date Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Rev</td><td>Contact Us Gradout Rescond</td></td<>	Instances Dock Received Date Instances 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 7/14/2020 8/2/Add Readort Convertion 0.100	Reviewed Date Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Control (1997) Reviewed Date Rev	Contact Us Gradout Rescond
All Ms. Sample Preauthorsed I Motole signs and the signs Application Application Application Application Application Application Motor Values F Physicians Sta Physicians Sta Ph	Viela Ordered V Withdrawal Porm 6 on delivery of the policy and a robust process of the social of the policy and a robust process of the social of the policy with the need 10 policy of the policy of the social of the policy of the policy of the policy of the policy of the policy of the policy of the policy of the social of the policy of the policy of the social of the policy of	Status Status Calabane Performant Reviewed Revie	Cutstanding AFE 1 Requested Date 7/14/2000 Press 7/14/2000 Press 9/14/2000 Press 9/14/	Received Date Received Date Underwinding as adder 7/14/2020	Reviewed Date Reviewed Date T/20/2020 T/14/2020 T/14/2020 T/14/2020 T/14/2020 T/14/2020 Reviewed/schedulect], C contermat, on Mobile pre- size mail, on Mobile pre-	Contact Us Descond Rescond Rescond
All Ms. Sample Preauthorised I Anat be signed Additional Mild Additional Mild Application for Application for Application for Application for Mild Program Bioperiority Program Supplement to Program Supplement to Proceeding for Proceeding	Vield Ordered Vield State Porm d on delivery of the policy facil Info Needed d on delivery of the policy facil Info Needed d on delivery of the policy facil Info Needed d on the policy d on	ternande Status Castanding Protocolitica Reviewed Reviewe	Control Control X = 1 Requested Date 7/14/2020 Tel 2010 Market Stoppole Tel 2010 Market Stoppole Tel 2010 Market Stoppole Tel 2010 Tel 4/2020 Tel 2010 Tel 4/2020 Tel 4/2020	Extracts Dock Received Date Indersembly as adder 7/14/2020 7/14/2020 7/14/2020	Reviewed Date Reviewed Date Reviewed Date Date Control (Control (Contro) (Control (Contro) (Control (Contro) (Control (Contro) (Contro)	Contact Vs Gradouil Rescond

Updates occur every 5-15 minutes. Documents received are processed within 24 hours.

Additional information on next page.

Policy details page — policy status definitions

Pending — When a ticket or application is received and under review.

Approved — Once it is approved by the underwriter it will show Approved.

Hold to issue — Approved waiting on a companion or if it is approved less than applied waiting on the offer to be accepted.

Issued — Once the policy is issued.

Inforce — Once the policy has been delivered and all delivery requirements are received, the policy will be placed Inforce.

Withdrawn — When an application is closed per a request from an agent or customer.

Incomplete — When an application is closed due to outstanding requirements not being received.

Canceled — When a ticket file is closed prior to an application being signed.

Not Taken — When an issued policy is closed without being placed Inforce.

Declined — When an application is declined for coverage due to medical or non-medical reasons.

Postponed — When an application is closed for medical or non-medical reasons but may be re-opened at a later date, subject to additional underwriting requirements.



When a file reaches a final status for **32 days** (inforce, canceled, declined, withdrawn), it will automatically be removed from the pending site. The following statuses are removed after **90 days:** incomplete, not taken, postponed. Files reopened will return to the pending site.

Additional information on next page.

				Quick Search	Search
Sasic Policy Inform	ation	Primary Insured			
Policy Number	LU1212121	Name	SAMPLE, JANE		
satus	Pending	Email	Jane sample@text.com		
ace Amount	\$250,001.00	Date of Birth	87/10/1955		
lan Name	Protective Series Passnort Term Life	Gender	remale		
30.07.07	15	Kale Case	Toble 0.1		
App Signed State	Pennsylvania	Date Rating	Table 04		
Policy Delivery Method	Electronic Policy Delivery	Amt	N/A		
Electronic Policy Delivery Status	Application In Process	Amt	N/A		
ssue Type	Full Underwriting	Yes	N/A		
Policy Mail Dat Policy Effectiv	e Date 7/14/2020 **	Case Mar Underwri	nager Sana Karpeni Ber Shirneta Lacienc	Case Menager Extensi App Received Date 7/	on 0 14/2020
10000					
" Effective date of po	icy, subject to change at issu	•			
" Effective date of po Promium Info	icy, subject to change at issu				
" Effective date of po Premium info Premium Mode Annualized Tar	Icy, subject to change at isso Month * Moda rget 5670.00	e. (Premium 560.30	Cash with Application 30.0	0 Preliminary Quoted I	Premium \$40.30
" Effective dale of po Premium info Premium Mode Annuelized Tai Premiums are subjec	North * Moda get 5670.00	e I Promium 560.30 uitation prior to quoting p	Cash with Application 30.0	0 * Preliminary Quoted I	Premium \$60.30
" Effective dale of po Premium info Premium Mode Annualized Tar Premiums are subjec Requirements	kçı, sudject to change at isso • Mosth * Moda gist 5570.00 t lo change Please run an ili	e I Premium \$60.30 untration prior to quoting p	Cash with Application 10.0 remiums to your customer	0 * Preliminary Quoted I	Premium 560.30
" Effective cale of po Promium Info Premium Info Premium ante subject Requirements Att	koy, subject to change at isso Motth Motth Moda get 5570.00 His change Please run an B. FRadd Octowned	 Premium \$60.30 ustration prior to gusting p Parcoverat 	Cesh with Application 50 0 remums to your customer	0 Preliminary Gooted I abuses Documents	Premium 560.30

Policy details page requirements section tabs

All Tab — Primary overview including current application and medical review status. Including dates requested, received and reviewed.

Field Ordered Tab — Details regarding the status of field ordered information. Including specific notes regarding the outstanding requirement. Agents can respond to the comment or upload outstanding documents.

Reviewed Tab — Shows items that have been reviewed including requested and reviewed dates.

Outstanding Tab — Shows all outstanding requirements.

APS Statuses Tab — This tab has detailed APS requirements information including status dates, descriptions and comments. You can drill down into the APS ID for further details.

Documents Tab — Documents include:

- Ticket Confirmation
- Application Part I
- Application Part II
- Exam results (lab results, lab ticket & EKG)
- · Physician's Statements (APS)
- Illustrations
- Policy print

Protective. Policy Details



Upload documents from any page using the Contact Us link. Documents received are processed within 24 hours.

Additional information on next page.

Pending annuity activity and uploading annuity documents

Annuity activity

If you have pending annuity activity, there will be an annuity tile on the Pending dashboard. Click **View All** to see an expanded list.

To see details about a pending annuity application, click on the policy number. The Annuity Details screen will open where you will find detailed informaton regarding the status and comments related to the contract.

nnuity Recent Activi	ty		Viev
Policy Number	Annuitant	\$ Activity Date	*
CELINES #	Internation Linux A	01/06/2016	
FR001202 #	warran, Lakera	12/31/2015	
Showing 1 to 2 of 2	entries	-	۲

Uploading annuity documents

Click Contact Us at the top of the screen to upload documents on any annuity.

- 1. Choose Annuity in the "Reference to" field.
- 2. Enter the customer's name. If annuity application was entered in EZ-AppSM, enter the tracking number.
- 3. Select Applications as reason for the email.
- 4. Select Yes to attach a document (Browse will open attach documents).
- 5. Submit Email.

FIOLECTIVE.	Contact L
	By Phone
Life Insurance/VUL Resource Center: Annuity Resource Center:	1-800-356-9378 1-800-456-6330
	By Email
Contact in reference to:	◎ Life Insurance ⑧ Annuity ◎ VUL
Agent Name: Agent Email:	Agentore, Test vanesse.love@gordective.com ㎡ too is checked, the address above will get a copy of the ensit being sent
Policy Number:	(optional)
Insured:	(opticnal)
Subject Line:	
Nessage: Place do not include consitive information such as SSN or Crucit Card Info.	
To ensure proper delivery, please select	Applications
	Delivery or pending requirements
	Informal inguines with medical requirements Reside client information for marks underwrition munite
	Pelicy Revisions
	Other

Additional information on next page.



Pending business email notifications and correspondence

Protective MyProtective	
Pending Business Em	ail Notifications
Receive emails with a list of policies that have reached one or in	nore of the individual criteria selected below.
II TeleLife Request for Insurance Received	
TeleLife Interview Not Complete - notify when not completed	within 5 days
TeleLife Interview Complete	
Application Package Received	
Paramedical Exam Ordered	
Paramedical Exam Scheduled (TeleLife only)	
E Paramedical Exam Completed	
D Paramedical Exam Cancelled	
III APS/Medical records Ordered	
Policy Issued	
Policy Placed Inforce	
Select/Unselect All	
Email Address: gene gorotective com	Do NOT provide the applicant's email address in this section
If you have questions about the email notification feature, call (J00) 333-3418. option #2124
Canada Canada	
SUM	

Protective.		Contact Us
	Dy Phone	
Life Insurance/VII. Resource Center: Annuity Resource Center:	1-000-366-9378 1-000-456-6330	
	By Email	
Contact in reference to:	❀ Lile Insurance G Annuky G VUL	
Agent Neme:	Apentone Test	
Agent Email	vanessa love@protective.com	
	If shoe is sheated, the address above will get a sopy of the creat being soul	
Policy Number:	(optional)	
Insured:	(optional)	
Subject Line:		
Messaget Place to not include sensitive information such as SNI or Could Card Ma.		
To ensure proper delivery, please select	G Antoniona	
reason for smail:	Delivery or conditio requirements	
	Inturnal inquiries with medical requirements	
	Basic client internation for quick underwriting quate	
	Policy Revisions	
	O Other	

Email notifications

You can opt in or out to receive status updates as an application goes through the process. To opt in or out, and to customize the emails you receive, go to your MyProtective dashboard, and navigate to Pending Business and click on Manage Pending Business Email Notifications.

Contact us

For questions regarding your pending business, click **Contact Us** in the upper right-hand side of the screen. If submitting an email complete the applicable fields and then click Send Email. You will receive a copy of the the email unless you uncheck the box under Agent Email.

ADMIN.2073670 (09.21)

myprotective.com

Not FDIC/NCUA Insured	Not Bank or Credit Union Guaranteed	Not a Deposit
Not Insured By Any	/ Federal Government Agency	May Lose Value